**TEACH Health Professions Educator Series** 

May 23, 2022

### **Difficult Conversations with Learners**

Lee A. Learman, MD, PhD Professor, Obstetrics and Gynecology Dean, VTC School of Medicine

**Tracey Criss, MD** Associate Professor, Psychiatry and Behav. Medicine Associate Dean, Clinical Science, Years 3 and 4



### Disclosures

• No financial conflicts of interest

# Learning Objectives

Participation will improve your ability to:

- 1. Identify situations with learners that elicit difficult conversations.
- 2. Describe the optimal setting (how, when, where) for a difficult conversation.
- 3. Recognize and respond to the immediate reaction of the learner.
- 4. Assess the learner's understanding of your message.

### Difficult Conversations: Stanford Graduate Course

Session Focus	Case Vignette
Navigating a biomedical ethical challenge	Neonate diagnosed with unsuspected Down syndrome and complex congenital heart disease
Addressing medical errors	Parents confront a pediatrician who missed a critical diagnosis
Conveying difficult diagnosis	Patient with MS seeks guidance on likely course of disease and how to convey his diagnosis to family, friends coworkers
Discussing end-of-life care	Angry family members of a elderly, critically ill patient who has no treatment options resist end-of-life care
Dealing with rage and sorrow	A toddler drowns in the family pool, and the mother believes the father was negligent
Terminating an underperforming graduate student	A PhD candidate does not demonstrate independence or problem-solving skills, despite feedback
Dealing with personal disappointment	A graduating medical student does not receive their residency match of choice, and their parents are disappointed
Dealing with team challenges	A clerkship student perceives unequal attention from a supervising resident

# **Guiding Principles**

- 1. Assure confidentiality
- 2. Be non-judgmental
- 3. Do not mislead
- 4. Emphasize what you know
- 5. Show empathy
- 6. Do not mistake vagueness with compassion

- 7. Keep language succinct and simple
- 8. Offer hope and comfort
- 9. Be calm and calming
- 10.Be an active listener
- 11.Pauses are your friend
- 12.Remember it is how you say it

## Stages of the Conversation



### **Before the Conversation**

- Identify clear goals
- Assess recipient's emotional state
- Prepare outline
- Find your voice
- Anticipate questions
- Practice



### **Beginning the Conversation**

- Choose setting
- Address information asymmetry
- Get directly to the point
- State goal clearly
- Follow logical approach



### **Conducting the Conversation**

- Asking open ended questions
- Check in frequently
- Use frequent pauses
- Outline next stage
- Reflect immediately after



#### Breakout Case

Jim is an M3 on the Internal Medicine clerkship on his third rotation. Also on the rounding team are another M3, a Medicine intern, a Medicine senior resident, a pharmacist, and the attending. Jim started out doing pretty well on the rotation but by the time week three rolled around, he began to show up late for pre-rounding, which resulted in being unprepared for his patients' presentations. One morning on rounds he presented labs from three days ago, resulting in reporting a K+ of 2.7 when the current K+ was actually 4.6. Luckily the resident had reviewed the chart and realized that the report was inaccurate. Patient Advocacy received a call from a patient's room and the patient reported, "There was a student in here, I think a medical student, who came in to check on me. He checked on me with questions about how I was doing then told me he saw on my record that I lived out by the lake and started telling me about some parties he had been to out there. It seemed a little odd to me."

## Breakout Assignment

- 1. What are your clear goals?
- 2. How will you assess Jim's emotional state?
- 3. How will you conduct the discussion?
  - Key messages
  - Words
  - Tone
- 4. How will you recognize and respond to Jim's immediate reaction?
  - Questions Jim will ask
  - How you will reply
- 5. How will you assess Jim's understanding of your message?



## Stages of the Conversation

#### Before

- Identify clear goals
- Assess recipient's emotional state
- Prepare outline
- Find your voice
- Anticipate questions
- Practice

#### Beginning

- Choose setting
- Address information asymmetry
- Get directly to the point
- State goal clearly
- Follow logical approach

### Conducting

- Asking open ended questions
- Check in frequently
- Use frequent pauses
- Outline next stage
- Reflect immediately after

# Guiding Principles - favorites

1. Assure confidentiality7. Keep language succinct and2. Be non-judgmentalsimple3. Do not mislead8. Offer hope and comfort4. Emphasize what you know9. Be calm and calming5. Show empathy10. Be an active listener6. Do not mistake vagueness with<br/>compassion11. Pauses are your friend12. Remember it is how you say it



